



**CHEEKWOOD LEGACY SOCIETY
ENROLLMENT FORM**

To help ensure the continued excellence of cultural enrichment, gardens and collections for future generations, I / we have made provision for a gift to Cheekwood Botanical Garden & Museum of Art in my/ our estate plan. Understanding that Cheekwood's Board of Trustees has established the Cheekwood Legacy Society to recognize individuals who made such a commitment, I /we are pleased to authorize Cheekwood to include me/ us as a member.

Please print or type

Name(s) as you would wish to appear for recognition purposes

Mailing address

City / State / ZIP Code

Daytime Telephone

Evening Telephone

Relationships with Cheekwood

- | | |
|--|------------------------------------|
| <input type="checkbox"/> Board of Trustees (current or past) | <input type="checkbox"/> Friend |
| <input type="checkbox"/> Member | <input type="checkbox"/> Staff |
| <input type="checkbox"/> Auxiliary group | <input type="checkbox"/> Volunteer |

Gift Information

I / we qualify for Cheekwood Legacy Society through the following planned gift:

- | | |
|---|--|
| <input type="checkbox"/> Bequest (or Living Trust) | <input type="checkbox"/> Charitable Remainder Unitrust |
| <input type="checkbox"/> Dollar amount | <input type="checkbox"/> IRA / Retirement Plan Beneficiary |
| <input type="checkbox"/> Stock or property | <input type="checkbox"/> Pooled Income Fund |
| <input type="checkbox"/> Percentage bequest | <input type="checkbox"/> Gift of Residence or Farm with Retained Life Estate |
| <input type="checkbox"/> Residuary bequest | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Charitable Remainder Annuity Trust | |

Please indicate the approximate current market value of the planned gift named above:
\$ _____ (optional and will not be published)

The gift is:

- Unrestricted
- Restricted as follows: _____
- I/ we wish to remain an anonymous member of Cheekwood Legacy Society.

Signature Date

Signature Date